



The Chris O'Brien Lifehouse at RPA

An Opportunity to Invest in The Chris O'Brien Charitable Bonds for Lifehouse (Lifehouse)



Why invest in integrated Cancer Care Facilities?

One in three of all Australians
will be impacted by cancer
40,000 people die every year
from cancer in Australia

About Professor Chris O'Brien, AO

- World renowned head and neck surgeon
- Advocate for integrated cancer care in Australia
- Instrumental in establishing Lifehouse
- In 2006 diagnosed with malignant brain tumour
- Chris' illness gave him greater insights into what cancer patients and carers experience
- Chris died in June 2009, his wife Gail is now a Director of Lifehouse



His Vision

- Integrated Cancer Centres are recognised worldwide as the best model for optimal cancer care
- Lifehouse will combine all the elements of cancer research, education, treatment, care and support within one centre of excellence
- Research drives better outcomes for all aspects of clinical care
- Create a critical mass of people who have a unity of purpose to beat cancer

For more information please contact:

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What are Charitable Bonds?

- A way to invest your money for community and social benefit
- Investors can donate interest or principal back to Lifehouse (and receive a tax deduction)
- Fixed Term (like a term deposit) – six to eight years
- Interest Rate – steps up from a minimum of 5% p.a. to a maximum of 8% p.a.
- IRR range of 6% to 6.2% over the six to eight year term
- Interest payable every six months (June and December)
- Minimum investment of \$20,000
- Superannuation Funds are able to invest (including SMSF)

What is The Chris O'Brien Lifehouse at RPA?

- An Integrated Cancer Centre – servicing Sydney and NSW
- A not-for-profit charitable organisation
- Located in the vicinity of RPA and University of Sydney
- First Stage opening in March 2013 – ten floors plus a shell for two "In-Patient" levels
- 30 Chemo bays, 56 clinic rooms, three operating theatres
- Research facilities for 200 staff
- Integrative Medicine Centre (including complementary therapies)
- Total cost of \$230 million for first stage (see IM for summary)
- Future Stages will be built over the next decade to meet increases in demand

Why are Charitable Bonds being offered?

- Realise Chris O'Brien's vision earlier than originally forecast
- \$35 million is being sought from investors
- To accelerate the second stage of Lifehouse development in 2011
- Help complete external construction for top two "In-Patient" floors
- Reduce future construction interruptions and inconvenience (i.e. minimise future noise, dust, traffic, etc.)
- Provide more flexibility than traditional bank debt

Timing of Offer

- Investors should obtain an Information Memorandum which contains detailed information about the Charitable Bonds – **October 2010**
- Offer Closes – **Early December 2010**

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